
PRESS RELEASE



DANONE

Paris, April 4th 2014,

CONVENING TO COMBINED SHAREHOLDERS' MEETING OF APRIL 29th 2014

Danone informs its Shareholders that its Combined Shareholders' Meeting will take place on Tuesday April 29th 2014, at 2:30pm, at Maison de la Mutualité – 24 rue Saint-Victor, 75005 Paris.

The preliminary notice to the meeting, which includes the agenda and the draft of the resolutions presented to the Shareholders' Meeting, has been published in the French legal gazette (*Bulletin des Annonces Légales Obligatoires* - BALO) of March 3rd 2014 and the notice of meeting has been published in the BALO of April 4th 2014. Information regarding the formalities for attendance and voting is included in these notices.

Pursuant to applicable legal and regulatory provisions, the documents and information related to this Shareholders' Meeting are available to Shareholders, and may be consulted on the Company's website: <http://finance.danone.com>.

About Danone

Danone is an international company present on all continents. The group holds top positions in healthy food through four businesses: Fresh Dairy Products, Early Life Nutrition, Waters, and Medical Nutrition. Its mission is to bring health through food to as many people as possible. Danone has over 190 production plants and around 104,000 employees. In 2013, the company generated sales of over €21 billion, with more than 60% in emerging countries.

Listed on NYSE Euronext Paris, Danone is a component stock of leading social responsibility indexes including the Dow Jones Sustainability Indexes, Vigeo and the Ethibel Sustainability Index. Danone is also ranked n°1 in the 2013 ATNI index.

For more information, please contact:

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